

TITANIUM HOLDINGS GROUP, INC. & SUBSIDIARY
CONSOLIDATED STATEMENT OF STOCKHOLDERS' EQUITY
FOR THE YEAR ENDED DECEMBER 31, 2007

	Common Stock Number of Shares	Amount	Additional Paid-in Capital	Accumulated Other Compre. Income(loss)	Accumulated Deficit	Stockholders' Equity
Balance at January 1, 2007:	9,228,997	\$9,229	\$ 11,246,532	\$ (894,758)	\$ (6,433,586)	\$3,927,417
Comprehensive income (loss):						
Net income					20,429	20,429
Unrealized holding loss on available-for-sale securities owned				(253,776)		<u>(253,776)</u>
Total comprehensive loss						(233,347)
 Balance at December 31, 2007	<u>9,228,997</u>	<u>\$ 9,229</u>	<u>\$ 11,246,532</u>	<u>\$ (1,148,534)</u>	<u>\$ (6,413,157)</u>	<u>\$ 3,694,070</u>